



Press Release

GENERALFINANCE: SIGNED THE AGREEMENT FOR A NEW FUNDING LINE OF 114 MILLION EURO. LENDERS INCLUDED BANCO BPM, CREVAL, UBI BANCA, BANCA CENTROPADANA, BPER, MONTE DEI PASCHI DI SIENA E BANCA SELLA

APPROVAL OF THE 2019-2021 BUSINESS PLAN WITH A TARGET OF TURNOVER EQUAL TO EURO 1.2 BILLION

(Milan, 30 January 2019) Generalfinance S.p.A., an authorized financial intermediary - operating in the factoring market - pursuant to article 106 of the Legislative Decree no. 385/93, entered into a mid-long term revolving facility agreement for an initial amount of Euro 114 million with the following banks: Banco BPM S.p.A., Creval S.p.A. e UBI Banca S.p.A. (as *Mandated Lead Arranger* and *Bookrunner* and Lenders), and Banca Centropadana Credito Cooperativo – Società Cooperativa, BPER Banca S.p.A., Banca Monte dei Paschi Di Siena S.p.A. and Banca Sella S.p.A. (as Lenders).

The revolving facility agreement aims to sustain the core business of Generalfinance specialized in providing D.I.P. financing to distressed companies in the tools for the composition of business crisis.

The deal represents a crucial step of the 2019-2021 business plan with the goal to reach the target of turnover exceeding Euro 1,2 billion. Generalfinance confirms its leadership and efforts in the Italian D.I.P. financing market.

GENERALFINANCE – established in 1982 and led by Massimo Gianolli, CEO of the company since 1992 – is a financial boutique specialized in "tailor made" financial support to distressed companies, granting responsive and customized actions on the basis of the different needs of each company, through innovative technical and organizational processes. It provides qualified professional expertise for the financial support of corporate crisis situations - from the moment the first difficulties arise to the end of the recovery phase - following the whole process of solution of the crisis. Generalfinance operates from the offices in Milan and Biella, with a team exceeding 50 professionals, and manages a customer portfolio composed by companies chosen within the Italian business community, with a predominant focus on the Northern regions.

Press Office Information

Benny Lonardi (393.4555590 – direzione@ispropress.it)
Simone Velasco (327.9131676 – simovela@ispropress.it)

For Generalfinance

Luca Gaudiano (Communication): + 39 349.9264678 - l.gaudiano@generalfinance.it

Generalfinance S.p.A.

intermediario finanziario appartenente a GFG - Gruppo Finanziario General - soggetto alla direzione e coordinamento di GGH - Gruppo General Holding S.r.l.
n. reg. imprese Milano, cod. fisc. e p.iva 01363520022 - c.s. € 3.275.758 i.v.
sede legale e uffici commerciali: Milano, Via Giorgio Stephenson n.43a, 20157 - tel. +02 87158048 - fax +39 015 8484399
Direzione Generale, uffici amministrativi e recapito corrispondenza: Biella, Via Carso n. 36, 13900 - tel. +39 015 8484301 - fax +39 015 8484397
www.generalfinance.it - info@generalfinance.it - generalfinance@pec.it