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## **COMUNICATO STAMPA**

### **IPO GENERALFINANCE**

#### **ESERCIZIO DELL'OPZIONE GREENSHOE PER IL 90% CIRCA DELLE AZIONI**

#### **RACCOLTI COMPLESSIVAMENTE NELL'OFFERTA CIRCA 38,5 MILIONI DI EURO**

#### **COMUNICAZIONE FINALE RELATIVA ALL'ATTIVITÀ DI STABILIZZAZIONE**

**Milano, 25 luglio 2022** - Generalfinance S.p.A. ("**Generalfinance**" o la "**Società**"), sulla base di quanto comunicato da Intesa Sanpaolo S.p.A. ("**ISP**") in qualità di soggetto incaricato dell'attività di stabilizzazione nell'ambito dell'offerta di sottoscrizione e di vendita delle azioni ordinarie della Società (le "**Azioni**") finalizzata alla quotazione delle Azioni su Euronext Milan, organizzato e gestito da Borsa Italiana S.p.A., Segmento Euronext STAR Milan (l' "**Offerta**"), rende noto che - in data odierna - la c.d. opzione *greenshoe* concessa da parte di Crédit Agricole Italia S.p.A. ("**CAI**") ai collocatori nell'ambito dell'Offerta (l' "**Opzione Greenshoe**") è stata esercitata parzialmente per n. 436.540 Azioni della Società rispetto alle totali n. 491.356 Azioni oggetto dell'Opzione Greenshoe. Con l'esercizio dell'Opzione Greenshoe termina il periodo di stabilizzazione con effetto immediato.

Il prezzo di acquisto delle Azioni oggetto della Opzione Greenshoe è di Euro 7,20 per Azione, corrispondente al prezzo di Offerta, per un controvalore complessivo pari a Euro 3.143.088,00.

Il regolamento dell'Opzione Greenshoe avverrà il 27 luglio 2022.

L'Offerta, incluse le Azioni oggetto della Opzione Greenshoe, ammonta a un totale di n. 5.350.109 Azioni, corrispondente a circa il 42,34% del capitale sociale della Società. Ad esito della vendita delle Azioni oggetto della Opzione Greenshoe e tenendo conto degli effetti della maggiorazione dei diritti di voto a favore di GGH – Gruppo General Holding S.r.l. ("**GGH**") e CAI, GGH detiene il 41,37% del capitale sociale (il 52,48% circa dei diritti di voto), CAI detiene il 16,29% del capitale sociale (il 20,66% circa dei diritti di voto), First4Progress S.p.A. detiene il 5,14% del capitale sociale (il 3,26% circa dei diritti di voto) e il mercato detiene una quota pari al 37,20% del capitale sociale (il 23,59% circa del totale dei diritti di voto).

Inoltre, sempre sulla base di quanto comunicato da ISP in qualità di soggetto incaricato dell'attività di stabilizzazione nell'ambito della quotazione delle Azioni, la Società rende noto che ISP ha effettuato operazioni di stabilizzazione (come definite dall'articolo 3, paragrafo 2, lettera d) del Regolamento relativo agli abusi di mercato (UE/596/2014)) in relazione all'offerta degli strumenti finanziari di seguito descritta.

<b>Strumenti finanziari:</b>	
Emittente	Generalfinance S.p.A.
Strumenti finanziari	Azioni ordinarie (ISIN: IT0005144784)
Dimensione dell'offerta	4.913.569 Azioni ordinarie esclusa l'opzione di <i>over-allotment</i>
Totale aggregato delle azioni oggetto di stabilizzazione	54.816
<i>Stabilisation Manager</i>	Intesa Sanpaolo S.p.A.

Ai sensi dell'articolo 6, paragrafo 3 del Regolamento Delegato (UE) 2016/1052 che integra il Regolamento (UE) n. 596/2014 del Parlamento europeo e del Consiglio per quanto riguarda le norme tecniche di regolamentazione sulle condizioni applicabili ai programmi di riacquisto di azioni proprie e alle misure di stabilizzazione, Generalfinance, sulla base di quanto comunicato da ISP, comunica che l'attività di stabilizzazione è iniziata in data 29 giugno 2022 e che l'ultima operazione di stabilizzazione è avvenuta in data 22 luglio 2022.

La tabella che segue riporta i dati relativi alle operazioni compiute nel periodo di stabilizzazione.

<b>Data</b>	<b>Numero delle operazioni</b>	<b>Numero totale delle azioni ordinarie acquistate</b>	<b>Intervallo di Prezzo (Euro)</b>	<b>Sede di Negoziazione</b>
29/06/2022	14	28.253	7,195 – 7,200	Borsa Italiana – EXM
30/06/2022	1	5.000	7,200	Borsa Italiana – EXM
01/07/2022	4	3.000	7,180 – 7,200	Borsa Italiana – EXM
05/07/2022	1	1.000	7,190	Borsa Italiana – EXM
06/07/2022	2	1.000	7,190	Borsa Italiana – EXM
08/07/2022	2	1.033	7,19 – 7,20	Borsa Italiana – EXM
11/07/2022	3	1.018	7,19 – 7,20	Borsa Italiana – EXM
12/07/2022	2	597	7,19	Borsa Italiana – EXM
13/07/2022	2	22	7,20	Borsa Italiana – EXM
14/07/2022	4	4.000	7,151 – 7,19	Borsa Italiana – EXM
15/07/2022	8	2.317	7,19 – 7,20	Borsa Italiana – EXM
18/07/2022	2	1.616	7,19 – 7,20	Borsa Italiana – EXM

19/07/2022	5	1.800	7,17 – 7,20	Borsa Italiana – EXM
20/07/2022	2	600	7,19 – 7,20	Borsa Italiana – EXM
21/07/2022	13	3.366	7,14 – 7,20	Borsa Italiana – EXM
22/07/2022	1	194	7,20	Borsa Italiana – EXM

Il presente comunicato è diffuso anche per conto di ISP ai sensi dell'articolo 6, paragrafo 3, e dell'articolo 8, lettera f), del Regolamento Delegato (UE) 2016/1052.

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## GENERALFINANCE

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Solely for the purposes of the product governance requirements contained within: (a) EU Directive 2014/65/EU on markets in financial instruments, as amended (“**MiFID II**”); (b) Articles 9 and 10 of Commission Delegated Directive (EU) 2017/593 supplementing MiFID II; and (c) local implementing measures (together, the “**MiFID II Product Governance Requirements**”), (d) Regulation (EU) No 600/2014 as it forms part of United Kingdom domestic law by virtue of the EUWA (“**UK MiFIR**”); and (e) the FCA Handbook Product Intervention and Product Governance Sourcebook (together, the “**Product Governance Requirements**”), and disclaiming all and any liability, whether arising in tort, contract or otherwise, which any “**manufacturer**” (for the purposes of the Product Governance Requirements) may otherwise have with respect thereto, the Shares have been subject to a product approval process, which has determined that: (i) the target market for the Shares (a) in the EEA, eligible counterparties and professional clients only, each as defined in MiFID II; and (b) in the United Kingdom, eligible counterparties (as defined in the FCA Handbook Conduct of Business Sourcebook) and professional clients (as defined in UK MiFIR); and (ii) all channels for distribution of the Shares to eligible counterparties and professional clients are appropriate (the “**Target Market Assessment**”). Any person subsequently offering, selling or recommending the Shares (a “**distributor**”) should take into consideration the manufacturers’ Target Market Assessment; however, a distributor subject to MiFID II or the FCA Handbook Product Intervention and Product Governance Sourcebook is responsible for undertaking its own target market assessment in respect of the Shares (by either adopting or refining the manufacturers’ target market assessment) and determining appropriate distribution channels. Notwithstanding the Target Market Assessment, distributors should note that: the price of the Shares may decline, and investors could lose all or part of their investment; the Shares offer no guaranteed income and no capital protection; and an investment in the Shares is compatible only with investors who do not need a guaranteed income or capital protection, who (either alone or in conjunction with an appropriate financial or other adviser) are capable of evaluating the merits and risks of such an investment and who have sufficient resources to be able to bear any losses that may result therefrom. The Target Market Assessment is without prejudice to the requirements of any contractual, legal or regulatory selling restrictions in relation to the offering. Furthermore, it is noted that, notwithstanding the Target Market Assessment, the Managers will only procure investors who meet the criteria of professional clients and eligible counterparties.

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